

To:

paragon GmbH & Co. KGaA

c/o Link Market Services GmbH

„Anleihe 2017/2022 der paragon GmbH & Co. KGaA: 2. Gläubigerversammlung“

Landshuter Allee 10, 80637 München

Telefax: +49 89 21027-289

E-Mail: versammlung@linkmarketservices.de

2nd Noteholders' Meeting of paragon GmbH & Co. KGaA on 10 March 2022

- Request for Payment of Participation Fee -

Ladies and Gentlemen,

I hereby request payment of the participation fee offered in the convening notice for the second Noteholders' Meeting of paragon GmbH & Co. KGaA on 10 March 2022 in the amount of 0.25% of the outstanding nominal value of the _____ Notes registered by me (ISIN: DE000A2GSB86 / WKN: A2GSB8) (the “Notes”), with which I participated, or will participate, in the Noteholders' Meeting, to the following account

Name/Company name and account holder's address

Name of account-keeping bank

IBAN

I am aware that I am only entitled to a participation fee and that a participation fee will only be granted if I have actually participated in the above-mentioned Noteholders' Meeting (i.e. by authorising the company's proxies or a third party to attend the Noteholders' Meeting or by attending myself). I confirm that I have attended or will attend the Noteholders' Meeting with the above-mentioned number of Notes.

Place, date

Signature of Noteholder

Notices:

This document must be sent to the Issuer at the address below either together with the form of proxy to the proxies appointed by the Company or after the Noteholders' Meeting:

paragon GmbH & Co. KGaA
c/o Link Market Services GmbH
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(Please send only once)

Payment of the participation fee is expected to be made within one week after the end of the Noteholders' Meeting. The Issuer will verify the requirements for participation fees against the list of participants. Payment of the participation fee is not possible without the provision of a valid bank account.