

To:  
**Notary Dr. Dirk Otto**  
**- Chairman of the voting process –**  
„2017/2022 Notes of paragon GmbH & Co. KGaA:  
Voting without a meeting of holders“  
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**paragon GmbH & Co. KGaA**

**Delbrück, Federal Republic of Germany**

EUR 50,000,000.00 4.5 per cent. Bearer Notes 2017/2022

ISIN: DE000A2GSB86 / WKN: A2GSB8

## **VOTING FORM**

**for a voting without a meeting of holders**

**from 4 February 2022, 0:00 a.m. to 6 February 2022, 24:00 a.m. (midnight)**

### **Important notice:**

Only noteholders who have enclosed the document "Special proof with blocking notice" issued by their custodian bank are entitled to vote using this form. If necessary, you can submit this later until the end of the voting period.

The voting form must be sent in text form (§ 126b German Civil Code, BGB) to the above address within the voting period, i.e. from 4 February 2022, 0:00 a.m. to 6 February 2022, 24:00 a.m. (midnight) (received).

Votes not received by the chairman of the voting process within the voting period beginning on 4 February 2022, 0:00 a.m. and ending on 6 February 2022, 24:00 a.m (midnight), i.e. in particular votes cast too early, are invalid and will not be taken into account.

The validity of the vote does not depend on the use of this voting form.

**Noteholder**

Name, Surname / Company:

Street, Nnumber:

ZIP, Place, Country:

**Exercise of voting rights on the single agenda item**

By checking the boxes printed below, I / we vote as follows in the voting without a meeting of the holders of the Notes with ISIN: DE000A2GSB86 / WKN: A2GSB8 beginning on 4 February 2022, at 0:00 a.m., and ending on 6 February 2022, at 24:00 a.m. (midnight), on the Issuer's proposed resolutions on the single agenda item published in the invitation to vote in the Federal Gazette of 20 January 2022:

	<u>Please tick the box:</u>	Yes	No
<b>Item 1: Resolution on the amendment of the term of the Notes and the early redemption at the option of the Issuer</b>		<input type="checkbox"/>	<input type="checkbox"/>

  
*Place, Date*
  
*Signature*
*Surname, Name / Company  
of the of the voter in block letters:*

**Exercise of voting rights on any counter or supplementary motions**

If counter or supplementary motions subject to notification are received by the Issuer, their content will be made available on the Issuer's website at

www.paragon.ag  
in the "Investor Relations" section under "Bonds / Bondholder Resolution".

The motions will be numbered there.

If you wish to vote on any counter or supplementary motions, please enter the number of the motion in the table below, cast your vote on it and sign this page separately. If no counter or supplementary motions are made or if you do not wish to vote on them, you do not need to attach this page.

By ticking the boxes printed below, I / we vote as follows in the voting without a meeting of the holders of the Notes with ISIN: DE000A2GSB86 / WKN: A2GSB8 from 4 February 2022, at 0:00 a.m., and ending on 6 February 2022, at 24:00 a.m. (midnight) on the counter-motions and/or supplementary motions published on the above website:

<u>Please tick the box:</u>	Yes	No
<b>Motion No. 2 (Supplementary Motion of HANSAINVEST Hanseatische Investment-GmbH: Resolution on the appointment, remuneration and liability of a joint representative (Proposal: Mrs. Daniela Bergdolt, lawyer, Munich ))</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Motion No. 2a (Counter-motion by Serone European Special Situations Master Fund Limited against Motion No. 2 - (Proposal: Dr. Tobias Moser, lawyer, Munich))</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Motion No. <input style="width: 50px;" type="text"/></b>	<input type="checkbox"/>	<input type="checkbox"/>

*Place, Date*

*Signature*

*Surname, Name / Company  
of the of the voter in block letters:*