

## Result of voluntary tender offer EUR-Bonds

**Delbrück, 9 March 2023** - The management of paragon GmbH & Co. KGaA [ISIN DE0005558696] launched on 6 February 2023 a tender offer until 3 March 2023 (24:00 CET) for its EUR 50,000,000 6.75% bond 2017-2027 (ISIN: DE000A2GSB86 / WKN: A2GSB8) issued in 2017.

At the end of the acceptance period, bonds in the total nominal amount of EUR 1,698,000 have been tendered, leaving a nominal amount of EUR 48,302,000 bonds outstanding. Settlement of the tendered EUR bonds will take place on 10 March 2023, including accrued interest, in accordance with the terms of the tender offer.

### **About paragon GmbH & Co. KGaA**

Listed on the Regulated Market (Prime Standard) of Deutsche Börse AG in Frankfurt a.M., paragon GmbH & Co. KGaA (ISIN DE0005558696) develops, produces and distributes pioneering solutions in the fields of automotive electronics, body kinematics and electromobility. The portfolio of the market-leading direct supplier to the automotive industry includes innovative air quality management, modern display systems and connectivity solutions, as well as high-end acoustic systems in the electronics segment. In the mechanics segment, paragon develops and produces active mobile aerodynamic systems. In the fast-growing automotive market for battery systems, paragon now operates independently with its power business unit following the sale of the Voltabox investment.

In addition to its headquarters in Delbrück (North Rhine-Westphalia), paragon GmbH & Co. KGaA and its subsidiaries have sites in Suhl (Thuringia), Landsberg am Lech and Nuremberg (Bavaria), St. Georgen (Baden-Württemberg) and Limbach (Saarland), as well as in Kunshan (China), Bengaluru (India) and Oroslavje (Croatia).

For more information on paragon, visit [www.paragon.ag](http://www.paragon.ag).

### **Capital Market & Press Contact**

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