

COMPANY PROFILE

paragon GmbH & Co. KGaA (ISIN DE0005558696), which is listed in the regulated market (Prime Standard) of the Frankfurt Stock Exchange, develops, produces and distributes forward-looking solutions in the field of automotive electronics, body kinematics and e-mobility. As a market-leading direct supplier to the automotive industry, the company's portfolio includes the Electronics operating segment's innovative air-quality management, state-of-the-art display systems and connectivity solutions, and high-end acoustic systems. In the Mechanics operating segment, paragon develops and produces active mobile aerodynamic systems. In the fast-growing automotive market for battery systems, paragon now operates independently with its business unit power following the sale of the Voltabox investment.

In addition to the company headquarters in Delbrück (North Rhine-Westphalia, Germany), paragon GmbH & Co. KGaA and its subsidiaries operate sites in Suhl (Thuringia, Germany), Landsberg am Lech and Nuremberg (Bavaria, Germany), St. Georgen (Baden-Württemberg, Germany), Limbach (Saarland, Germany), as well as in Kunshan (China), Bangalore (India) and Oroslavje (Croatia).

Additional information about paragon can be found at www.paragon.ag.

SHARE CHART



SHAREHOLDER STRUCTURE

20.06%	Klaus Dieter Frers
29.94%	ElectricBrands AG
50%	Free Float

MANAGEMENT BOARD



Klaus Dieter Frers

SUPERVISORY BOARD

- › Prof. Dr.-Ing. Iris Gräßler
- › Hermann Börnemeier
- › Walter Schäfers

STOCK FUNDAMENTALS

ISIN	DE0005558696
WKN	555869
Share type	Ordinary
Bloomberg Code	PGN:GR
Reuters Code	PGNG.DE
Ticker	PGN
Branch	Technology
Segment	Prime Standard
Last Dividend	EUR 0.00 (2022)
No. of shares	4.526.266 auf den Inhaber lautende Stammaktien ohne Nennbetrag (Stückaktien)
52 week high	6.56 EUR
52 week low	3.54 EUR
Stock exchanges	Frankfurt (XETRA), Berlin, Düsseldorf, Hamburg, Munich, Stuttgart

FINANCIAL CALENDAR

Nov 27, 2023 Eigenkapitalforum (Deutsche Börse), Frankfurt a.M.

ANNUAL FIGURES

In € thousands/ as indicated	Jan. 1 to Dec. 31, 2022	Jan. 1 to Dec. 31, 2021	Change in %
Revenue (continuing operations)	160,318	135,444	18.4
EBITDA ¹ (continuing operations)	11,565	15,107	(23.4)
EBITDA margin in %	7.2	11.2	(35.3)
EBIT (continuing operations)	(3,054)	(1,759)	(73.6)
EBIT margin in %	(1.9)	1.3	(46.7)
Consolidated net income	(3,367)	(11,417)	70.5
Earnings per share in € (basic and diluted) from continuing operations	(1.94)	(1.58)	(20.9)
Investments (CAPEX) ²	7,726	15,004	(48.5)
Operating cash flow	12,899	13,058	(1.2)

The paragon Group comprises the Electronics and Mechanics operating segments. Due to the planned sale of the shares in the previously fully consolidated paragon semvox GmbH, the Digital Assistance operating segment is a discontinued operation in accordance with IFRS 5. The prior year's figures have been adjusted accordingly.

¹For information on the calculation of EBITDA, please refer to the explanations in the management report on financial performance indicators.

²CAPEX = investments in property, plant and equipment + investment in intangible assets.

QUARTERLY FIGURES

In € thousands/ as indicated	Jan. 1 to Sep. 30, 2023	Jan. 1 to Sep. 30, 2022	Change in %	Jul. 1 to Sep. 30, 2023	Jul. 1 to Sep. 30, 2022	Change in %
Revenue (continuing operations)	122,011	118,618	2.9	35,374	37,877	(6.6)
EBITDA ¹ (continuing operations)	16,269	8,524	90.9	8,179	2,105	288.5
EBITDA margin in %	13.3	7.2	85.6	23.1	5.6	316.0
EBIT (continuing operations)	5,483	(1,164)	571.1	4,304	(1,245)	445.7
EBIT margin in %	4.5	(1.0)	558.0	12.2	(3.3)	470.2
Consolidated net income	4,374	(4,533)	196.5	2,992	(1,806)	265.7
Earnings per share in € (basic and diluted) from continuing operations	(0.58)	(1.23)	52.8	0.66	(0.42)	257.4
Investments (CAPEX) ² (continuing operations)	2,151	6,068	(64.6)	1,665	2,587	(35.6)
Operating cash flow (continuing operations)	(5,568)	11,840	(147.0)	(140)	1,643	(108.5)

The paragon Group comprises the Electronics and Mechanics operating segments. Due to the sale of paragon semvox GmbH, the Digital Assistance operating segment is shown as a discontinued operation as of September 30, 2023. The prior year's figures have been adjusted accordingly.

¹For information on the calculation of EBITDA, please refer to the explanations in the management report in the Annual Report.

²CAPEX = investments in property, plant and equipment + investment in intangible assets.

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